

2025 ANNUAL REPORT



台灣區製衣工業同業公會
Taiwan Garment Industry Association

WORDS FROM THE CHAIRMAN



Chairman, Mr. Donald Wu

In 2025, the global textile and apparel industry faced persistently high levels of uncertainty. While the shadows of inflation and the pressure of supply chain restructuring have not yet fully receded, U.S. tariff policy adjustments on specific textile categories further impacted the global trade order. These moves not only influenced international sourcing strategies but also affected the export distribution of Taiwan's garment manufacturing sector, forcing the industry to adopt more flexible operating models in response to these shifts. To tackle these challenges, domestic enterprises strengthened cost controls and enhanced manufacturing efficiency; they leveraged high-value-added products, smart production, and sustainability strategies to mitigate the impact of external risks.

Throughout the year, Taiwan's garment industry continued to demonstrate strong resilience in digital transformation, energy conservation, and ESG practices. Various technological upgrades and smart manufacturing solutions were implemented, while the layout of green supply chains became increasingly comprehensive. Our association remained committed to fostering talent and promoting cross-disciplinary collaboration, attracting the next generation to inject new momentum into this traditional industry. Amidst the rapid shifts in the global environment, the industry enhanced its competitiveness and product differentiation to maintain a steady foothold in the international market. Consequently, "Made in Taiwan" continued to shine through its commitment to sustainability, quality, and innovation. To support these goals, TGIA hosted the following events:

1. Participated in international textile and garment exchange activities:

TGIA participated in “Taiwan-Korea Textile Conference”, “the 15th Cross-Strait Textile Industry Cooperation Seminar”, “Taiwan-Malaysia Industrial Link Summit Forum 2025”, “ITMF & IAF Joint Conference 2025”, “TTF 50th Anniversary International Textile Forum“, “Taiwan-Indonesia Textile Industry Conference 2025”, “2025 Egypt Textile & Garment Delegation”. Based on the developments in the textile industry, in-depth discussions and exchanges were held on issues such as the current situation and trend prospects, changes and key development directions.

2. Implemented the "Global Promotion of Taiwan's Garment Industry Smart Manufacturing Achievements"

We participated in Texworld/Apparel Sourcing NYC to promote our members' achievements in AI-collaborative innovation and smart manufacturing. The event showcased the latest developments within Taiwan's garment industry. During the exhibition, Augmented Reality (AR) was utilized to create a differentiated display experience, which strengthened brand imagery and boosted sales conversion rates, delivering significant benefits to both online and offline retail sectors.

3. Assisted TGIA members in market expansion:

TGIA participated in exhibition and sales activities including: “2025 Functional Fabric Fair Portland in April”, “2025 PanTextiles Tokyo”, “TTAS 2025”, “2025 Functional Fabric Fair Portland Fall”.

4. Assisted in product upgrading:

TGIA organized "2026 Spring/Summer Fashion Forum" and "2026/27 Autumn/Winter Fashion Forum and Exhibition for New Products", and actively cooperated with the garment industry to promote midstream and downstream environmental protection and functional fabrics of textiles.

5. Continued Promotion of Industry-Academia Collaboration

We aimed to cultivate a new generation of talent for the industry and urged the government to stay ahead of global trends by actively fostering expertise in forward-looking fields such as smart manufacturing. Our goal was to build a strategic talent pool of technical professionals that would maximize operational benefits for the entire sector.

6. Full Commitment to Promoting Textile Resource Circulation

In July 2024, the Resource Circulation Administration, Ministry of Environment established "Textile Circular Alliance." The alliance was aimed at driving the circular economy, increasing the recycling rate of textile waste, and reducing carbon footprints, with the ultimate goal of achieving carbon neutrality by 2050. TGIA joined the alliance.

Through strategies such as communication, networking, and the integration of the latest domestic and international insights, we collaboratively pursued six major objectives: green design, circular procurement, sustainable consumption, smart sorting, recycled fiber certification, and industrial innovation. These efforts were designed to elevate the development of Taiwan's textile circular economy model.

7. Held Seminars and Expert Speeches Related to the Industry:

All activities held by TGIA are carefully prepared and planned by the Directors,

Supervisors, and the Chairpersons/Deputy Chairpersons of all committees, and dedicatedly organized by the staff of the Association. These events are enthusiastically participated in and recognized by the members and approved and valued by relevant government units.

TGIA remains dedicated to our mission of serving our members with vision and commitment. We will continue to strive for excellence and achieve our shared goals. We also highly value the insights of our members and welcome your comments or suggestions at any time; your feedback serves as a vital reference for formulating our future strategic plans.

Last but not least, I wish you all good health, prosperity, and a bright future ahead! Thank you!

Taiwan Garment Industry Association

Donald Wu

chairman

ABOUT TGIA

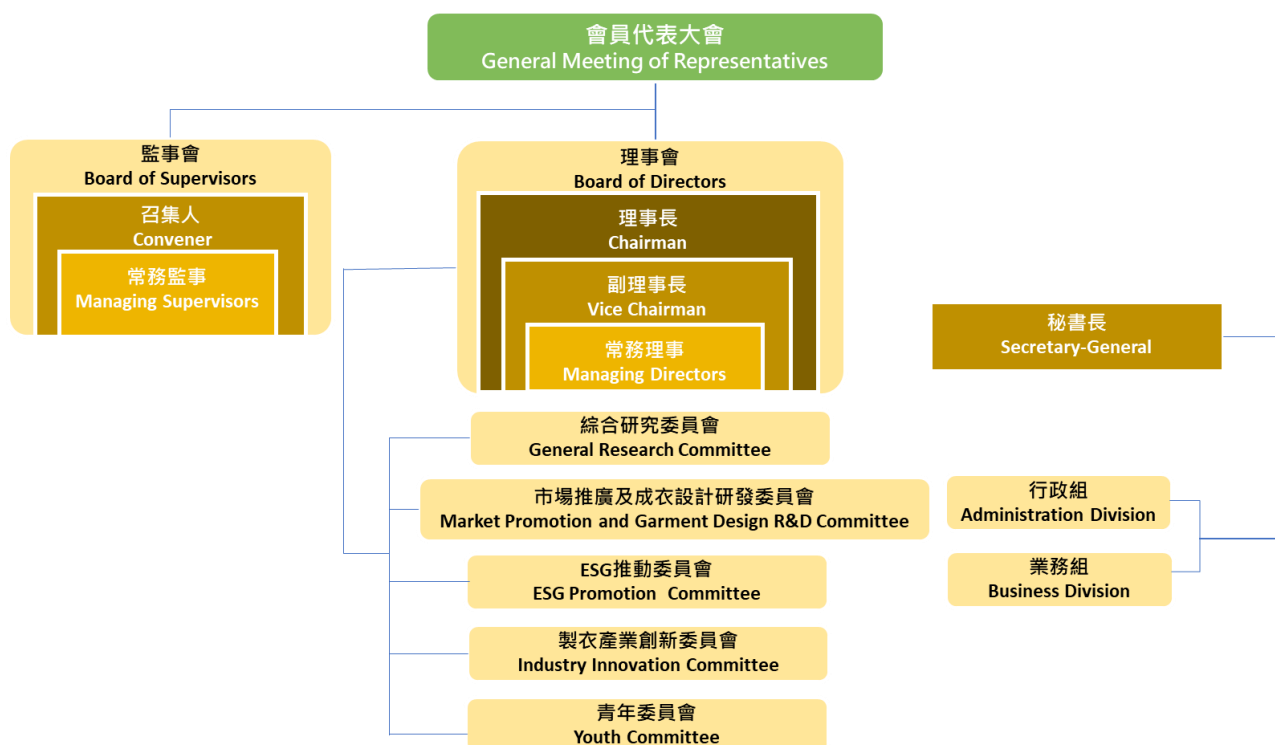


Taiwan Garment Industry Association (TGIA) was originally founded in 1956 as "Taiwan Shirt Industry Association (TSIA)." In 1961, in response to the government's proactive policy to expand garment exports, the organization evolved into the Taiwan Garment Export Industry Association (TGEIA). By 1974, it was restructured into its current form as TGIA. With a distinguished history spanning over 69 years, the association currently represents 110 members, including sponsoring members.

To address the industry's demand for skilled manufacturing experts, TGIA established its own vocational training center in Linkou on December 1, 1980—the first of its kind to be founded by a national industry association. The center, which officially inaugurated a 5,000-square-meter facility in August 1985, provided comprehensive training to a diverse range of participants, with more than 10,000 professionals having completed its programs.

As the global garment industry underwent dramatic structural changes, many manufacturers relocated their production bases abroad to maintain competitiveness while retaining their operational headquarters in Taiwan. In response to the subsequent shift in domestic training needs, TGIA moved its vocational training operations to its headquarters on Aiguo East Road in April 1996. Today, the association continues to serve as a pivotal resource, providing ongoing benefits and strategic support to Taiwan's garment industry.

ORGANIZATIONAL CHART



Taiwan Garment Industry Association (TGIA) is a non-profit trade organization sanctioned by the Ministry of the Interior. In accordance with the Association's Charter of Incorporation, the organization is governed by a Board of Directors and a Board of Supervisors. The Board of Directors is comprised of several Executive Directors, who elect a Chairman and a Vice Chairman to oversee all association affairs. The Board of Supervisors consists of Executive Supervisors and Supervisors, who elect a Convener to oversee the association's management, operations, and assets.

To provide specialized strategic guidance, five professional committees operate under the Board: General Research Committee, Market Promotion and Garment Design R&D Committee, ESG Promotion Committee, Industry Innovation Committee and Youth Committee. These committees are responsible for the study, analysis, and recommendation of policies and regulations affecting the garment industry.

The administrative arm is led by a Secretary-General, who manages the daily operations under the direction of the Board. Supporting the Secretary-General are the Administration Division and the Business Division, each responsible for their respective institutional functions.

THE 18TH DIRECTORS & SUPERVISORS

TENURE FROM 2024/4/14 TO 2026/4/13

理事長 Chairman of the Board

吳道昌 Donald Wu

名譽理事長 Honoured Chairman

蔡昭倫 Roland Tsai

黃華德 Walter Huang

林瑞岳 Ray Lin

副理事長 Deputy Chairman of the board

陳爾彪 Philip Chen

常務理事 Executive Directors

吳重行 Edward Wu

陳國欽 Jason Chen

楊紹欣 Allen Yang

劉梅君 M. J. Liu

何煌清 Huang-Ching Ho

詹賀博 Hebert Chan

張昭源 Steve Chang

理事 Directors

李瑞福 Ruej-Fwu Lee

江乾甫 Chien-Fu Chiang

陳志榮 Phillip Chen

杜宏翔 Tony Tu

郭文德 Wen-Teh Kuo

陳誠一 Cheng-I Chen

楊維漢 Alex Yang

曾俊郎 Chun-Lang Tseng

吳朝筆 Tsao-Pi Wu

吳東翰 Tung Han Wu

李源珍 Judy Lee

林世勳 Robert Lin

李清輝 Wilson Lee

蔡凱鈞 Kai Chun Tsai

黃柏蒼 Paul Huang

鮑國洋 Austin Bao

陳建宏 Chien-Hung Chen

陳盈璋 Ying-Chang Chen

監事會召集人 Convener of Board of Supervisors

陳明輝 Ming-Huei Chen

常務監事 Executive Supervisor

吳英朗 Jeff Y. Wu

林齊如 Chi-Lu Lin

監事 Supervisor

張容維 Debbie Chang

吳義春 Yi-Chun Wu

洪金全 Jin-Chen Hong

王國勳 Andy Wang

黃萬福 Warren Huang

鄭永光 Yung-Kuang Chen

MEMBERSHIP & SERVICES

- We cordially invite all garment enterprises holding a valid factory registration certificate to join Taiwan Garment Industry Association (TGIA).
Membership is categorized into four tiers based on registered capital:
Category A: Registered capital of NT\$500 million and above.
Category B: Registered capital between NT\$200 million and NT\$500 million.
Category C: Registered capital between NT\$50 million and NT\$200 million.
Category D: Registered capital below NT\$50 million.
- Our Core Services
 1. Global Market Expansion: Assisting members in participating in domestic and international textile and apparel trade fairs to broaden their global footprint.
 2. Trend Insights: Hosting fashion trend seminars and new product launch presentations.
 3. Knowledge Sharing: Organizing seminars and conferences on key topics and emerging issues within the apparel industry.
 4. Trade & Study Missions: Leading international trade missions and business study tours to facilitate global networking.
 5. Information Intelligence: Collecting and distributing the latest textile and apparel industry insights via official newsletters.
 6. R&D Support: Assisting members in applying for various government grants for innovation and research & development (R&D) projects.
 7. Policy Advocacy: Facilitating communication and coordination with government authorities to advocate for industry-related policies, regulations, and administrative measures.



2026/27 Autumn/Winter Fashion Forum



TITAS 2025

HONORS AND AWARDS

1. Awarded “Outstanding Organization” by Ministry of the Interior in 2025 Performance Evaluation of Industrial and Commercial Associations:

Ministry of the Interior conducts annual performance evaluations of industrial, commercial, and professional associations to oversee their operations and strengthen their service capabilities. In 2025, TGIA was honored with the “Outstanding Organization” award for its excellence in management. Secretary-General Mia Wen-Chi Lin represented the association to receive this prestigious award.



2. TGIA Supervisor Andy Wang honored with "2025 Outstanding Director/Supervisor Award" for Industrial and Mining Organizations.

Mr. Andy Wang, Supervisor of TGIA, was recommended for the award following a resolution passed during the 6th Joint Meeting of the 18th Board of Directors and Supervisors. After a rigorous review by the selection committee, he was officially elected as an "Outstanding Director/Supervisor." The award ceremony took place on November 11, 2025, during the Industry Day celebrations, where he was publicly honored by the Ministry of the Interior and the Chinese National Federation of Industries (CNFI).



MARKET EXPANSION

1. Implemented the “Global Promotion of Taiwan’s Garment Industry Smart Manufacturing Achievements”

The objective of this initiative was to demonstrate the leadership and competitive advantages of Taiwan’s apparel industry in Artificial Intelligence (AI). By integrating Augmented Reality (AR) into the exhibition, the project showcased Taiwan’s synergy of technological innovation and creative design to the global market. These efforts aimed to elevate Taiwan’s international brand equity and solidify its position as a premier global hub for high-tech garment manufacturing and order fulfillment.

From July 23 to 25, 2025, we participated in "Texworld New York City." Five member companies—Hansc & Co., GNI Co., Ltd., Makalot Industrial Co., Ltd., UKL Enterprise Co., Ltd., and Delicacy Industrial Co., Ltd.—presented products that highlighted the latest advancements in AI-assisted design and production efficiency.

Utilizing the EyeJack platform, the booth featured dedicated AR scenes. This allowed visitors to use their own mobile devices to view interactive AR product introductions, providing a digitally enhanced perspective on the capabilities and craftsmanship of Taiwanese manufacturers.



Booth concept & Layout



Mr. Tsung-Hung Ying, Chairman of Industry Innovation Committee of TGIA, presented decarbonization solutions for Taiwan’s garment industry.

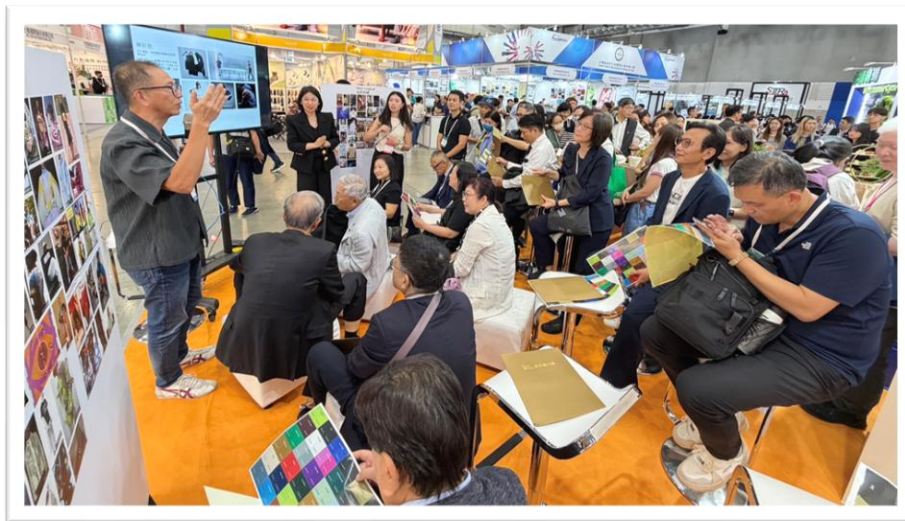


Distinguished Guests (R-L): Pei-Hsuan Lai (Secretary, Investment and Trade Office), Hsiu-Chen Tsai (Director, Taiwan Trade Center, NY), Tsung-Hung Ying (Chairman, Industry Innovation Committee of TGIA), Wen-Chi Lin (Secretary General, TGIA).

2. TITAS 2025

The exhibition was held from October 14 to 16, 2025, at the Taipei Nangang Exhibition Center, Hall 1, 4th Floor. TGIA secured a total of 21 booths to showcase a collection of premium products from six prominent member companies: Minkwood International Co., M&J Textile Co., Tah Hsin Industrial Corp., Texma International Co., Hansc & Co. and Shiann Yea Enterprise Co., Ltd.

On the afternoon of the first day, the Association hosted a "Happy Hour" event at the pavilion to launch the Seasonal Trend Color Forecast. The highlight of the event involved an interactive session where visitors were invited to generate unique Taiwan-inspired color palettes based on three distinct local lifestyles. Through these innovative combinations, TGIA successfully revealed the upcoming fashion color directions for the Taiwan market, blending cultural insights with professional trend analysis.



Taiwan-inspired color palettes

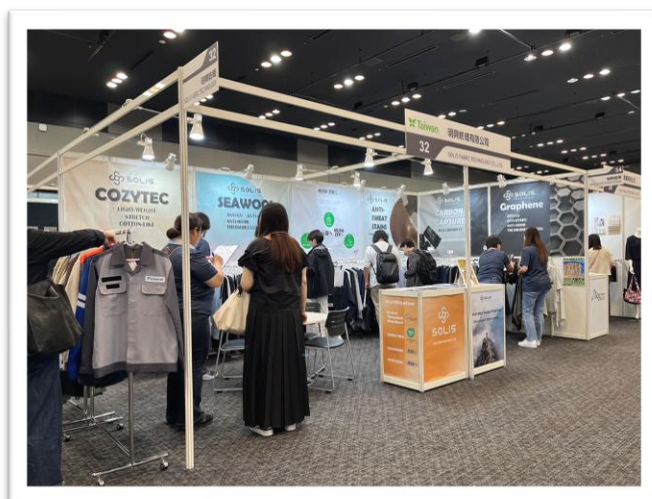
Happy Hour



3. 2025 PanTextiles Tokyo

2025 Pan-Textiles Tokyo, organized by the Taiwan Textile Federation (TTF), concluded successfully on May 15, 2025. TGIA led a delegation of 5 member companies, including Minkwood International Co., Singtex Industrial Co., Ltd., Solis Fabric Technology Company, UKL Enterprise Co., Ltd., and Hwa Fune Industry Co., Ltd. The exhibits showcased a comprehensive range of textile products, including woven and knitted fabrics, printed fabrics, denim, functional textiles, and finished garments.

Taiwanese textiles have garnered significant acclaim in the Japanese market. In recent years, the number of Taiwanese enterprises seeking to expand into Japan has steadily increased, consistently attracting numerous Japanese trading houses and importers. This year's exhibition focused on three core themes: Sustainability, Functional Application, and Fashion. The displayed products spanned multiple sectors, including sportswear, outdoor gear, casual wear, formal suits, and uniforms, demonstrating the versatile manufacturing capabilities of Taiwan's textile industry.



Engagement and Business Consultations in Pantex Tokyo 2025

4. 2025 Functional Fabric Fair Portland in April

The United States is the world's largest textile and apparel market and one of the leading consumers of high-end functional textiles. Portland, Oregon, serves as the headquarters for numerous global leaders in outdoor and athletic performance brands. Geographically, Portland acts as a strategic hub, connecting key cities such as Vancouver (Canada), Seattle, San Francisco, and Los Angeles, all of which are major clusters for American functional, outdoor, and sportswear brands.

Functional Fabric Fair Portland provides a premier platform for direct engagement with leading retailers, designers, and sourcing executives from the sports and outdoor apparel sectors. This professional exhibition serves as a gateway to the 2025/26 market trends for outdoor, lifestyle, and performance apparel.

FFF Spring 2025 was held at Oregon Convention Center from April 15 to 16, 2025. TGIA members include Eclat Textile Co., Ltd., Tah Hsin Industrial Corp., Tex-Ray Industrial Co., Singtex Industrial Co. Ltd., Sabrina Fashion Industrial Corp. and P. T. CO., LTD. participated in the exhibition. The exhibits featured a comprehensive array of products, including textiles for athleisure and outdoor apparel, as well as specialized trims and accessories.



Business Matchmaking

5. 2025 Functional Fabric Fair Portland Fall

The Portland Fall Edition has established itself as a pivotal sourcing hub for the outdoor, activewear, and lifestyle sectors. By prioritizing high-performance textiles and disruptive technologies, the fair provides an exclusive first look at the Autumn/Winter 2026/2027 trends. It serves as a vital arena where brands and professional buyers converge to decode market shifts, and capitalize on new commercial opportunities.

By participating in both Spring and Fall editions, TGIA successfully enabled members to capitalize on emerging opportunities and solidify Taiwan's presence in the global functional apparel supply chain.

FFF Fall 2025 was held from November 11 to 13, 2025, at the Oregon Convention Center in Portland, USA. TGIA led a delegation of 4 member companies, including Eclat Textile, Tasin Industrial, Tex-Ray Industrial, and Singtex Industrial. The exhibits featured a premium selection of textiles, trims, and accessories designed for athleisure and outdoor performance apparel.

Direct face-to-face engagement provided valuable insights into market demands and brand strategies. These interactions facilitated product innovation in functional structures, fabric hand-feel, and the expanded use of sustainable materials.



Business Matchmaking

FASHION VIBES

1. 2026 Spring/Summer Fashion Trends Presentation

S/S 2026 Fashion Trend Forecast was held on March 27, 2025, at the Warehouse 3 Interactive Zone in Songshan Cultural and Creative Park. Marking its second year of collaboration with Taipei Fashion Week, the event continued to strengthen links with the international fashion supply chain. By inviting trend analysts and digital tool experts, TGIA aimed to assist garment manufacturers in capturing global trends and leveraging technology to streamline digital product development, ultimately enhancing marketability and competitiveness.

S/S 2026 Trend Forecast seminar integrated fashion aesthetics with technological innovation to drive industry evolution. The program focused on design optimization and circularity, alongside AI-driven “digital twins” that reshape production into efficient green supply chains. Additionally, the initiative provided 3D digital mentorship using CLO software to enable rapid design iteration, significantly reducing communication costs and accelerating development cycles to meet seasonal market demands.

The event was highly successful, receiving positive feedback for its innovative blend of fashion and technology.



Event photos

2. 2026/27 Autumn and Winter Fashion Trend Presentation and New Product Exhibition

Held on October 17, 2025, at Songshan Cultural and Creative Park, the seminar attracted a wide range of apparel and textile professionals and designers. The event provided a systematic analysis of the latest seasonal trends in color, style, pattern, and fabric, the event offered deep insights into the evolving international fashion landscape, providing participants with a strategic roadmap to master future market pulses and shifting consumer demands.

A central theme was the promotion of a digital-first mindset across the entire product lifecycle. By advocating for digital integration—from raw material selection and fabric engineering to virtual prototyping and marketing—the seminar demonstrated how to build a complete digital supply chain. This all-around approach empowers manufacturers to reduce waste, shorten lead times, and respond faster to the competitive global market.



To transform global trend insights into tangible market advantages, TGIA launched a specialized mentorship program for four prominent member companies: Tahsin Industrial Corp, Hansc & Co., UKL Enterprise Co., Ltd, and Nien Hsing Textiles. The initiative focused on integrating CLO 3D software into their core design and development workflows, tailoring digital solutions to match each firm’s specific product characteristics and target market needs.

A key success of this program was its multi-departmental reach. Participants included a diverse range of professionals—designers, pattern makers, pattern assistants, and sales representatives. This collaborative learning environment allowed staff from different stages of the production cycle to master 3D simulation tools simultaneously. Designers were able to visualize concepts instantly, while pattern makers and sales teams gained a deeper understanding of digital prototyping. This comprehensive approach not only improved individual technical skills but also optimized internal communication, enabling these companies to respond more effectively to brand demands and strengthen their global competitiveness through digital innovation.



3D Digital Apparel Design & Development Mentorship



Digital Products Display



Outcome of Digital Products Program

INTERNATIONAL EXCHANGE & EXTERNAL RELATIONS

1. Participation in “2025 Taiwan-Korea Textile Conference”

To foster cooperation between the Taiwanese and Korean textile industries, the annual Taiwan-Korea Textile Conference is held alternately in each nation. Hosted by the Taiwan Textile Federation (TTF), the 2025 conference concluded successfully on April 16 at Sun Moon Lake, Nantou, effectively creating a premium platform for industry synergy. The event featured highly influential delegations. The Taiwanese side was led by TTF Chairman Shao-Yi Kuo, heading a group of 43 representatives from various textile associations and leading enterprises. Our association was proudly represented by Executive Directors Edward Wu and Jason Chen.

Under the theme "Current Status and Future Outlook of the Textile Industry," the two sides engaged in deep discussions regarding national industrial trends and shifts in the import-export landscape. Key strategic insights included:

Taiwan's Strategy: Taiwanese firms are committed to the digital and intelligent upgrading of production equipment. By building optimized supply chains and delivering high-quality, sustainable products, Taiwan is successfully transitioning from OEM to ODM. Through active collaboration and co-branding with international labels, the industry continues to amplify its global influence.

Korea's Strategy: The Korean delegation shared breakthroughs in differentiated innovation, particularly within the industrial fiber sector. Utilizing cross-supply chain collaboration, Korea is focusing on high-value sustainable products and expanding applications into future growth sectors such as automotive, aerospace, and medical biotechnology.



Group of all participating representatives

2. Participation in the 15th Cross-Strait Textile Industry Cooperation Seminar

The 15th Cross-Strait Textile Industry Cooperation Seminar convened on May 27, 2025, in Shengze, Jiangsu, bringing together key leaders from both sides of the strait. The Taiwanese delegation was led by Ms. Angela Huang, Vice Chairperson of Taiwan Textile Federation (TTF), and included representatives from Textile Industry Research Institute (TTRI) as well as various textile associations covering garment, spinning, weaving, knitting, silk weaving, non-woven, and glove industries. TGIA was represented by Honorary Chairman Ray Lin, Executive Director Edward Wu, and Directors Phillip Chen and Robert Lin.

The mainland Chinese delegation featured high-level officials from the State Council, Jiangsu local government, and the leadership of the China National Textile and Apparel Council (CNTAC), along with various professional associations and prominent textile entrepreneurs.

Centering on the theme "Competition, Cooperation, and Challenges of the Cross-Strait Textile Industry in the Global Supply Chain," the seminar focused on prevailing global trends and core industry concerns. The discussions injected fresh momentum and created new opportunities for deeper cross-strait collaboration. Following the formal sessions, the delegation participated in field visits to Oriental Textile City (Phase II), the National Advanced Functional Fiber Innovation Center, and the historic Lili Ancient Town.



Group of all participating representatives

3. Participation in “Taiwan-Malaysia Industrial Link Summit Forum 2025”

2025 Taiwan-Malaysia Industrial Link Summit, hosted by the Chinese National Federation of Industries (CNFI), was held on August 21, 2025, at the Taipei International Convention Center (TICC). The summit focused on three key sectors: Textiles, Biotechnology & Medicine, and Smart Cities. The summit drew high-level participation from key Malaysian industry bodies—including FMM (Manufacturing), MKMA (Knitting), MSCGT (Cell Therapy), and the Penang Institute. The presence of MFTC President Ms. Aznifah Ghani further underscored the strong bilateral commitment to industrial cooperation. TGIA was represented by Director Phillip Chen and Secretary General Mia Lin.

The summit served as a strategic platform to evaluate mutual technical strengths and drive industrial supply chain matching. These efforts culminated in the signing of four Memorandums of Understanding (MOUs), marking a significant milestone in bilateral cooperation.

A key highlight was the partnership between Logic Art Automation(Taiwan) and Sincerely Dyeing & Finishing(Malaysia), focusing on AI integration and smart dyeing techniques. This "software-hardware" solution enhances production efficiency and operational resilience. By transitioning from traditional manufacturing to AI-driven smart systems, the collaboration opens high-potential opportunities in advanced manufacturing and precision medicine through ongoing bilateral exchange.



Taiwan-Malaysia Industrial Link Summit Forum 2025

4. Participation in the joint conference of ITMF and IAF in Yogyakarta, Indonesia

The 2025 Joint Annual Conference of the International Textile Manufacturers Federation (ITMF) and the International Apparel Federation (IAF) was successfully held on October 29 in Yogyakarta, Indonesia. Organized in close collaboration with the Indonesian Textile Association (API), the convention brought together nearly 400 global representatives from the textile and apparel industry across 31 countries and regions. Participants engaged in in-depth exchanges and discussions regarding critical issues currently impacting industrial development. TGIA was represented at the event by Chairman Donald Wu and Managing Director Edward Wu.

The theme of this year's conference was "Navigating Uncertainty & Technology Leadership – Sustainable Development Paths for the Textile and Apparel Industry." The comprehensive agenda covered a wide range of vital sectors, including the development of the Indonesian textile industry, fiber-related issues (cotton and man-made fibers), sustainability, regulations and tariffs, decarbonization strategies, applications of technology and Artificial Intelligence (AI), audit fatigue, the growth of startups, and the presentation of the ITMF Awards. Industry leaders and experts shared forward-looking perspectives on the future trends of the global textile and apparel industry, demonstrating a high degree of professionalism and strategic depth.



Taiwanese Delegation Representatives: Chairman Donald Wu of Taiwan Garment Industry Association (first from left), Managing Director Edward Wu (first from right), and other members pose for a group photo at the conference venue.

5. Participation in the "International Textile Forum"

Marking the 50th anniversary of Taiwan Textile Federation (TTF), the "50th Anniversary International Textile Forum" was held on November 12, 2025, at the Regent Taipei. Chairman Donald Wu and several representatives from TGIA attended the event to join the celebration. The forum centered on the theme "International Textile Trade and Future Industrial Trends Under Geopolitical Influence," exploring awareness and response strategies for the textile industry amidst geopolitical risks. Minister of Economic Affairs Ming-Hsin Kung delivered the opening remarks. TTF Chairman Shao-Yi Kuo gathered industry leaders from home and abroad to witness the federation's 50-year journey of development. Following the forum, TTF hosted a celebratory banquet for international guests to commemorate the anniversary.

Since its establishment in 1975, Taiwan Textile Federation (TTF) initially operated under government guidance to manage textile export quotas. With the abolition of these quotas in 2005, the Taiwanese textile industry reached a pivotal turning point for transformation. TTF has proactively guided manufacturers toward the development of high-value-added and differentiated products, while promoting the R&D of functional fabrics. Today, Taiwan has become an indispensable supply chain partner for many leading international brands. In the face of multifaceted challenges — including reciprocal tariff policies, geopolitical risks, and digital transformation — TTF continues to lead the industry through innovation and breakthroughs.



Group photo of distinguished guests at TTF 50th Anniversary celebration

6. Participation Taiwan-Indonesia Textile Industry Conference 2025

During the meeting, companies from both Taiwan and Indonesia shared practical experiences in AI-driven digital R&D, sustainable chemical solutions, energy efficiency optimization, and the Indonesian investment environment, showcasing significant potential for collaboration. Eclat Textile Co., Ltd. and Jintex Corporation Ltd. delivered presentations on the theme "Deepening Links, Expanding Business Opportunities," focusing on strengthening bilateral supply chain cooperation, promoting technical exchanges, and jointly exploring new directions for market expansion. The Indonesian delegation also visited Textile Industry Research Institute (TTRI) and viewed R&D achievements in functional and eco-friendly textiles in Taoyuan, leaving them deeply impressed by Taiwan's industrial technology and innovative applications.

Compared to the previous event, this conference demonstrated deeper exchanges and stronger consensus on cooperation. International brands are accelerating the deployment of their supply chains there, highlighting the strategic potential for Taiwan-Indonesia partnerships. TGIA was represented by Chairman Donald Wu, Executive Director Edward Wu, and Executive Director Jason Chen, who participated fully in the discussions. The conference concluded successfully with an exchange of souvenirs, laying a solid foundation for the continued promotion of textile industry cooperation, bilateral business opportunities, and technical exchange between Taiwan and Indonesia.



7. Participation in 2025 Egypt Textile & Garment Industry Delegation

Under the push for the U.S. Reciprocal Tariff Policy, 51 African nations have been included in lists for increased tariffs. However, Egypt stands out as a "tariff safe haven" within the region, as it is only subject to a minimum 10% tariff. In the context of global supply chain restructuring, this advantage has made Egypt a focal point for international buyers and manufacturers alike.

To explore these opportunities, Taiwan Textile Federation (TTF) organized the "2025 Egypt Textile and Apparel Industry Delegation," which conducted a fact-finding mission to Cairo and its surrounding areas from November 22 to 28, 2025. The itinerary focused on on-site visits to representative Taiwanese-invested factories and prominent local garment manufacturers. Five leading member companies participated in this mission: Tainan Enterprises Co., Ltd., Kwong Lung Enterprise Co., Ltd., Far Eastern New Century Corp., New Wide Group and Everest Textiles Co., Ltd. TGIA was represented by Secretary-General Mia Wen-Chi Lin, who participated in the delegation to strengthen industrial ties and evaluate the strategic landscape of the Egyptian market.

Egypt's economy remains tourism-centric (53% of GDP), with a nascent textile sector (3%). However, as the expiration of AGOA in late 2025 creates regional export uncertainty, Egypt's QIZ agreement provides a strategic tariff shield, enhancing its institutional appeal under current U.S. trade shifts.

Due to industrial immaturity, currency volatility, and regional geopolitical tensions, Egypt is classified as a medium-to-long-term strategic observation target rather than an immediate production hub. Our current mandate prioritizes risk diversification and operational flexibility, deferring large-scale capital commitment pending further evaluation of the macro-environment.



Business Insights from Taiwan Trade Center, Cairo



The delegation visited Garment factory at Upper Egypt Development.

ON-SITE VISIT & EXCHANGE

Carnival Industrial Corporation, Zhongli Factory



Rytass Co., Ltd.



Chung Shing Textile Co., Ltd.



SEMINARS & WORKSHOPS



Event Title: “Strategies, Practices, and Case Studies for Revitalizing Sustainable Competitiveness in the Textile Industry”

Date: February 18, 2025

Executive Summary:

To assist members and textile-related manufacturers in understanding the strategies and practical applications for enhancing sustainable competitiveness, we are honored to invite Director General Chih-Ching Yang of Administration for Industrial Development (AID) along with six industry experts. Guest speakers include Chairman Bing-Hui Lin of eAI Technologies Inc., COO Ching Lee of Frontier.cool Inc., Director Yi-Chin Liao of Startrust Co., LTD., Chairman Wei-Jen Chen of Logic Art Automation Co., Ltd., Division Director Han-Chao Lee of Galaxy Software Services Corporation, and CEO Feng-You Sun of Kapito Inc. The event focuses on how the textile industry can leverage AI, digital tools, and innovative technologies to bolster sustainable competitiveness. By sharing real-world case studies, this session provides invaluable insights into optimizing investment efficiency and achieving long-term sustainable development for textile-related enterprises.



Event Title: 2025 Textile Industry Low-Carbon Transformation & Guidance Project – "Post-Pandemic Talent Training for the Apparel Industry"

Date: June 10, 2025

Executive Summary:

To assist enterprises in mastering domestic and international trends in smart manufacturing and intelligent applications—ensuring sustained collaboration within the global supply chain—this event focuses on the following core areas: (1)The core value of digital fabrics. (2)The necessity of mastering sustainability information. (3)High-efficiency, accurate calculation of corporate and product carbon footprints. (4)Future competitiveness: Integrating digital fabrics with sustainability data. (5)Smart manufacturing workflows from design to production.

The objective is to accelerate the industry’s adoption and awareness of smart manufacturing. By providing one-day guidance resources, the program empowers businesses to initiate their transition toward intelligent manufacturing and sustainable operations.



Event Title: "Talent Succession, Sustainable Transformation" – One-Day Digital Transformation Workshop for the Textile Industry

Date: July 3, 2025

Executive Summary:

In response to the textile industry's urgent need for succession management and sustainable digital transformation, this one-day workshop was organized to explore strategic solutions through a diverse agenda. The program featured Professor Ming-Kun Chen, who utilized his extensive lean consultancy experience to provide deep insights into Taiwan's digital landscape and strategic planning. A key highlight was the executive panel featuring Chairman Cheng-Tang Chou of Hwa Lin Knitting, Chairman Ping-Yi Wei of Queentex Industrial, and General Manager Phillip Chen of Hansc & Co. (TGIA Board Member). These leaders shared their firsthand management philosophies, focusing on the integration of digital adoption, net-zero emission goals, and leadership transition. Supported by technical consultancy from the Textile Industry Cross-Domain Service Team, the event successfully bridged academia and industry to empower the sector's long-term digital evolution.



Event Title: "Post-Pandemic Low-Carbon & Smart Transformation Guidance" Exchange & New Textile Products/Technologies Showcase

Date: August 12, 2025

Executive Summary:

As extreme weather and international carbon border taxes shift 'Net-Zero Emissions' from a global initiative to a tangible competitive pressure, mastering energy-saving strategies has become essential. For the export-oriented textile industry, improving energy efficiency is no longer just a necessity for overcoming green trade barriers, but a pivotal opportunity to secure international green orders. To support industry players in this transition, this event featured department heads from Taiwan Textile Research Institute (TTRI) sharing breakthrough R&D achievements. Key technologies showcased included the World's First Smart Elastic Knee Brace for elderly mobility, MODUMA® sustainable fibers, and Grey-Scale Digital-Assisted Low-Carbon Production. The session also highlighted AIoT integration for weaving and dyeing, TextileGPT (a specialized Large Language Model for textiles), and advancements in performance fabrics such as sweat-proof, non-see-through, and high-end leather technologies. These innovations provide crucial pathways for manufacturers to accelerate transformation, develop competitive products, and enhance overall operational efficiency.



Event Title: "Industrial Competitiveness Guidance Task Force & AI-Driven Upgrading Initiatives Briefing"

Date: December 5, 2025

Executive Summary:

To bolster the resilience and global competitiveness of domestic industries, the Ministry of Economic Affairs (MOEA) has launched the "Industrial Competitiveness Guidance Task Force." By integrating seven major cross-departmental support measures, the initiative creates an "End-to-end service pipeline" to drive comprehensive industrial upgrading and transformation. In collaboration with major industry associations and research institutes across Taiwan, the Task Force will conduct direct outreach to factories and businesses in sectors including Electronics & ICT, Metal & Machinery, Consumer Chemicals, and Commercial Services. The goal is to address the four critical gaps identified by enterprises: strategic ambiguity in transformation, resource scarcity for upgrading, capital adjustment requirements, and labor skill shortages. To bridge these gaps, the program offers Seven Pillars of Support: AI & Digital Transformation, AI Talent Cultivation, Financial Support, Market Expansion & Promotion, Technical Consultancy, ESCO Energy-Saving Solutions and Workforce Skill Upgrading



Event Title: "Latest Trends and Practical Experiences in European Digital Product Passports (DPP) for the Textile Industry" Sharing Session

Date: December 12, 2025

Executive Summary:

To assist the Taiwan textile industry in proactively addressing the EU's 2027 Digital Product Passport (DPP) challenges, Administration for Industrial Development (AID) organized a series of expert-led sharing sessions. Beyond basic product details, the DPP mandate requires comprehensive tracking of sustainability standards, environmental footprints, and the presence of Substances of Very High Concern (SVHC). The sessions focused on the critical components of data collection, including data carriers, unique identifiers, and system interoperability. A primary highlight featured GS1 Taiwan experts, who detailed how standardized coding enables the unique identification and automatic sharing of vital information across the global supply chain. This common digital language is essential for enhancing transparency among international trading partners. Furthermore, experts from WIPOTEC (Germany) provided practical insights into data exchange between on-site manufacturing equipment and business systems. Their expertise in cross-departmental integration and their experience assisting non-EU clients with regulatory implementation offer Taiwanese manufacturers a clear roadmap for achieving compliance and securing global market access.

WINDOW DISPLAY

Showcasing member manufacturers' premium garments at the Textile Federation Building's ground-floor display

QMI Group has been dedicated to transforming its advanced apparel technology into a brand culture with international influence. From March to April 2025, the Group's surf brand, VAST, was invited to showcase its collection at the TTF Building, highlighting QMI's successful strategic expansion from North America to global markets. Founded in Los Angeles in 2010, VAST combines the Group's cutting-edge textile research with eco-friendly manufacturing to create a lifestyle brand that perfectly blends professional performance with contemporary street aesthetics.

Under the creative direction of Jun, the exhibition seamlessly integrated surfing, art, and street culture. Inspired by his life experiences, Jun infused the designs with the philosophy of "expressing personal style while coexisting harmoniously with the ocean." The collection featured vivid ecological motifs like sharks and stingrays, transforming environmental themes into a sophisticated design language. Through the core slogan "Nature Always Wins," VAST advocated for ecosystem preservation, underscoring QMI Group's unwavering commitment to sustainable fashion and global environmental conservation.



Window Display_VAST

STITCHING THE FUTURE

Expert Insights on "Smart New Track": Intelligent Applications in Taiwan's Apparel Industry

Professor Peter J. Sher, TGIA Academic-Industrial Consultant, hosts the program "Smart New Track" on IC Voice (Hsinchu Science Park Radio), focusing on innovative management across various industries.

In 2025, three distinguished leaders from TGIA were invited to share their expertise on the application and implementation of intelligent technologies within Taiwan's apparel industry. These guest speakers—Director Tony Tu, TGIA Consultant Eric Ying and Director Phillip Chen—provided deep insights into how the industry is leveraging smart solutions to drive transformation and modernization.

1. Director Tony Tu

Director Tu shared New Wide Group's achievements in digital transformation. He detailed how the group evolved into a global smart manufacturing leader by integrating organizational innovation, data systems, and AI. Through systematic thinking, New Wide Group has successfully established itself as an industry pioneer capable of leading even amidst market volatility.



2. Consultant Eric Ying

With over 40 years of experience, Consultant Eric Ying addressed the transformation of Taiwan's textile industry. He identified innovative management and talent development as essential for shifting from OEM to branding. He also highlighted key AI applications in defect detection, fashion design, and smart scheduling, showcasing how AI and sustainability drive industry breakthroughs.







3. Director Phillip Chen

Director Phillip Chen shared how enterprises are redefining the apparel value chain through smart manufacturing, lean production, AI virtual design, and supply chain restructuring. He emphasized that by integrating AI and a digital mindset, Taiwan's textile industry is evolving beyond mere manufacturing to take center stage on the global fashion map, from Paris trends to Taipei Fashion Week.



SOCIAL SERVICES

-  In response to the significant losses caused by Typhoon Danas in Tainan and the barrier lake disaster in Hualien, TGIA donated NT\$300,000 to the above 2 events to assist in reconstruction and alleviate the hardships of local residents. Upholding our spirit of social care, these contributions aimed to provide warmth and support to affected families through practical action. This initiative demonstrates the Taiwan Garment Industry Association's unwavering commitment to corporate social responsibility and its proactive role in public welfare and charity.
-  Taiwan Wheelchair Association invited over 30 wheelchair users for their first surfing experience, supported by more than 100 passionate volunteers. This event empowered participants to discover their potential and promoted accessible marine activities. In support of this meaningful cause, TGIA donated NT\$50,000 to sponsor the event, aiming to help more wheelchair users connect with the ocean and experience the joy of surfing.
-  From November 11 to 12, 2025, the "2025 National High School Vocational Skills Competition" was hosted by Taoyuan Municipal Zhongli Home Economics and Commercial High School. To demonstrate our commitment to technical and vocational education and talent development, TGIA sponsored NT\$70,000 in prize money, which was awarded to two winning teams as a gesture of encouragement.
-  Little Sisters of the Poor (New Taipei City) provides long-term care and nursing services to individuals over 70 years old who are identified by the government as low-income or displaced, regardless of their physical condition or religious beliefs, and completely free of charge. Staffed entirely by sisters, the nursing home receives no government subsidies and relies solely on charitable donations to provide food, accommodation, medical care, and warm support for the elderly in need. Upholding our commitment to social welfare, TGIA continued its long-term support with an annual donation of NT\$10,000, aiming to care for those in need and contribute to a better society.





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