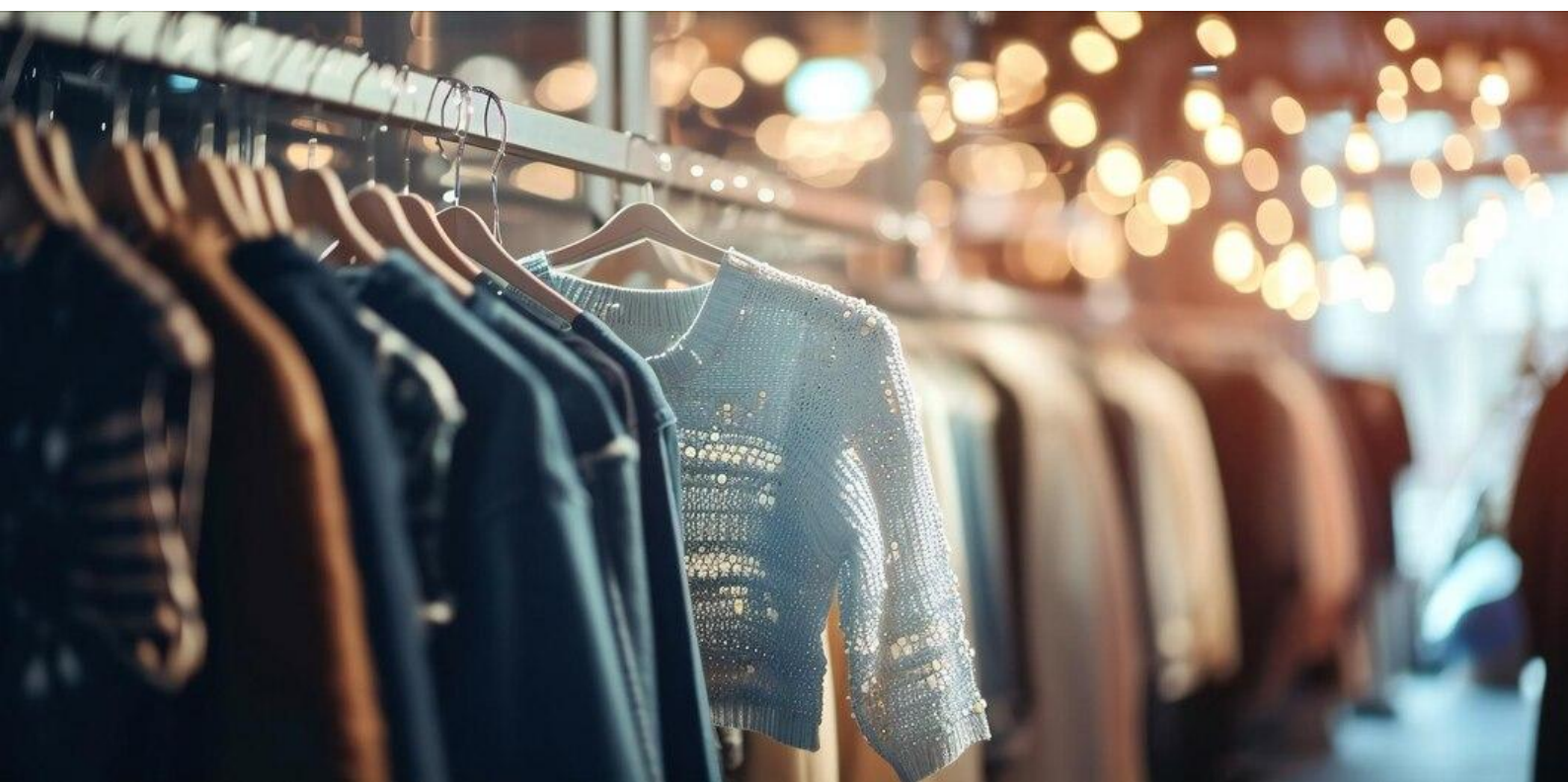


2024 ANNUAL REPORT



台灣區製衣工業同業公會
Taiwan Garment Industry Association



Chairman's Message



Chairman, Mr. Donald Wu

2024 was a year of transformation for the global textile and apparel industry. With the ongoing Russia-Ukraine war, rising geopolitical risks, and the U.S. presidential transition in 2024, the global economic and trade situation remained highly uncertain. How did Taiwan's garment manufacturing industry respond to issues such as supply chain restructuring, digital transformation, ESG, talent cultivation, energy conservation and waste reduction? These developments have attracted significant attention across the textile and apparel industry. The garment manufacturers actively built a green supply chain with energy-saving and sustainable environmental protection processes, using innovative technologies to develop advanced textile materials while taking into account both sustainable development and product functionality. The labor-intensive traditional textile industry, combined with AI and advanced digital technologies, has been accelerating towards smart manufacturing. And the garment manufacturing process was being upgraded, so that Taiwan's garment industry maintains strong international competitiveness. TGIA has prioritized digital transformation, sustainability, and industry succession as important directions to lead the industry in continuous innovation.

In 2024, in the face of the post-epidemic era and the rapidly changing international economic situation, in order to help the overall industry shorten its economic recovery time, TGIA not only continued to assist the government in promoting various revitalization measures, but also actively assisted our members to strengthen their structure and resilience in response to post-pandemic transformation, hosting:

1. Participated in international textile and garment exchange activities:

TGIA participated in “Bharat Tex 2024” in India, “Taiwan Textile Industry Business Delegation” in Guatemala, “Taiwan-Korea Textile Conference”, “IAF Council” in Turkey, “Taiwan Expo India 2024”, “Taiwan-Malaysia Industrial Link Summit Forum 2024”, “ITMF & IAF Joint Conference 2024”, “2024 Taiwan-Vietnam Industrial Collaboration Forum”, and “2024 Overseas Market Development Event in Dhaka & Chittagong, Bangladesh”, engaging in in-depth discussions on industry trends, current developments, future prospects, and key development directions.

2. Boosted "Research on the Future Development of Taiwan's Garment Industry":

TGIA commissioned Professor Zheng-Ping You, Chair of the Department of Textiles and Clothing Studies at Fu Jen University to lead graduate students to carry out this research project. Through the implementation of this project, more people will understand the potential of the future development of the garment industry. The project aims to cultivate future Taiwanese textile and garment professionals, deepen the influence of internationalization, explore the current situation and strategic trends of Taiwan's garment industry under the changing global situation, and provide suggestions and references for future operations.

3. Implemented "Global Marketing Plan for Green Manufacturing in Taiwan's Garment Industry":

This plan promoted the sustainable management achievements of TGIA members by participating in the "2024 OR Summer Show" in Salt Lake City on June 17-19, 2024, showcased the latest development of Taiwan's garment industry, and actively enhanced the international visibility of Taiwan's garment industry and connected TGIA members with potential international buyers

4. Assisted TGIA members in Market Expansion:

TGIA participated in exhibition and sales activities including: “TITAS 2024”, “2024 PanTextiles Osaka”, “2024 Functional Fabric Fair Portland Fall”.

5. Assisted in improving product upgrading:

TGIA organized "2025 Spring/Summer Fashion Trends Presentation" and "2025/26 Autumn/Winter Fashion Trends Presentation and Exhibition for New Products", and actively cooperated with the garment industry to promote midstream and downstream environmental protection and functional fabrics of textiles.

6. Joined “Textile Circular Alliance“:

Resource Circulation Administration, Ministry of Environment promoted the establishment of the "Textile Circular Alliance". The founding meeting was held on July 16, 2024, including raw material production, brands, department store industry, recycling processing industry, stakeholders across the textile recycling supply chain, including upstream, midstream, and downstream sectors, as well as representatives from industry, government, academia, and research institutions. TGIA joined this alliance to jointly promote textile resource recycling in line with international trends.

7. Continuous Promotion of Industry-Academic Cooperation:

We hope to cultivate talents for the industry, and call on the government to follow the trends of actively cultivating talents of smart manufacturing and reserve professional and technical talents for the industry.

8. Held Seminars and Expert Speeches Related to the Industry:

All activities held by TGIA are carefully prepared and planned by the Directors, Supervisors, and the Chairpersons and Deputy Chairpersons of each and all Committees, and dedicatedly organized by the staff of the Association, which are enthusiastically participated in and recognized by the members and approved and valued by relevant government units.

TGIA will uphold the ideas and passion of serving members and continue to work harder to achieve such a goal. We are also looking forward to our members providing valuable comments or suggestions at any time for us as the reference for formulating our future work plans.

Last but not least, I hereby sincerely wish each and all of you good health, great fortune, and a bright new future! Thank you!

Taiwan Garment Industry Association

Donald Wu

Chairman

About TGIA



Taiwan Garment Industry Association "TGIA" is formerly known as "Taiwan Shirt Industry Association (TSIA)" founded in 1956. In response to the government's proactive policy of expanding garment export in 1961, the Taiwan Garment Export Industry Association (TGEIA) was therefore established. In 1974, TGEIA was restructured as TGIA, TGIA has a history of more than 68 years and currently has 122 members (including sponsors).

To meet the membership needs of training garment-manufacturing experts, TGIA set up a vocational training center in Linkou, the first institute of its kind by a national industry association on December 1, 1980. The center occupies an area of more than 5,000 square meters and was inaugurated in August 1985 to provide training for a vast variety of trainees, more than 10,000 people have received training at this center.

Nonetheless, owing to the dramatic change in the garment industry, garment manufacturers relocate their factories abroad for competitiveness while keeping operation headquarters in Taiwan. The number of people trained in this center gradually decreased. As a result, TGIA moved the venue of vocational training to its building at Ai Kuo East Road in April 1996, continuing to benefit Taiwan's garment industry.

Organizational Structure



Ministry of the Interior. A board of directors and a board of supervisors are established in accordance with the Association's Charter of Incorporation. The board of directors includes several executive directors and elects a chairman and vice chairman to manage all affairs of the Association. Under the Board of Directors, five professional committees are established: General Research Committee, Market Promotion and Design R&D Committee, ESG Promotion Committee, Industry Innovation Committee, and Youth Committee, taking charge of studies, analysis and recommendations with regard to laws and regulations concerning the garment industry. The board of supervisors includes executive supervisors and supervisors, who are in charge of electing a convener responsible for supervising all affairs and assets of the Association.

Under the board of directors, a Secretary-General is in charge of all affairs; and administration division and business division in charge of various Association affairs respectively.

The 18th Directors & Supervisors

Tenure from 2024/4/14 to 2026/4/13

Chairman of the Board	Donald Wu
Honorary Chairman	Roland Tsai 、 Walter Huang 、 Ray Lin
Vice Chairman	Philip Chen
Executive Directors	Edward Wu 、 Jason Chen 、 Allen Yang 、 M. J. Liu 、 Huang-Ching Ho 、 Hebert Chan 、 Steve Chang
Directors	Ruej-Fwu Lee 、 Chien-Fu Chiang 、 Phillip Chen 、 Tony Tu 、 Wen-Teh Kuo 、 Cheng-I Chen 、 Alex Young 、 Chun-Lang Tseng 、 Tsao-Pi Wu 、 Tung-Han Wu 、 Judy Lee 、 Robert Lin 、 Wilson Lee 、 Kai-Chun Tsai 、 Paul Huang 、 Austin Bao 、 Alan Han 、 Ying-Chang Chen
Convener of Board of Supervisors	Ming-Huei Chen
Executive Supervisors	Jeff Y. Wu 、 Chi-Lu Lin
Supervisors	Debbie Chang 、 Yi-Chun Wu 、 Jin-Chen Hong 、 Andy Wang 、 Warren Huang 、 Yung-Kuang Chen 、

Membership & Services

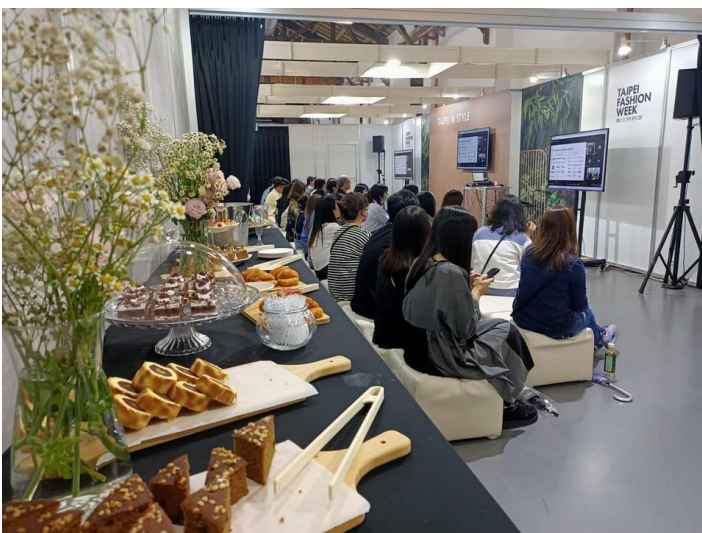
- All enterprises with factory registration certificate and engaged in the garment business are cordially invited to join the Association.

There are four types of membership:

- A: Members with a registered capital of NT\$500 million and above
- B: Members with a registered capital of between NT\$200 million – NT\$500 million
- C: Members with a registered capital of between NT\$50 million – NT\$200 million
- D: Members with a registered capital of below NT\$50 million

- Our Services:

1. Assisting members in participating both domestic and foreign textile and apparel trade fairs to develop international markets
2. Hosting fashion trend and new product presentations
3. Holding seminars and conferences on apparel industry-related topics
4. Organizing trade missions and business study tours
5. Collecting and distributing the latest textile/apparel information via newsletters
6. Assisting members to apply various innovation and research project grants
7. Assisting with communication, coordination and recommendations regarding apparel industry-related policies, regulations and administrative measures



2025 Spring/Summer Fashion Trends Presentation



TITAS 2024

Honors and Awards

1. TGIA was awarded the “High Distinction Group” Award by Ministry of the Interior in Industrial and Professional Group Assessments in 2022

In order to supervise people's organizations at all levels, Ministry of the Interior improves the organizational operations of various organizations, strengthens service functions, and handles performance evaluations of industrial and commercial freelance groups. TGIA was rated as “HIGH DISTINCTION group” in 2022. The evaluation objects are groups that have been established for more than one year. Groups that are rated as high distinction are exempted from the evaluation for two years.

2. TGIA Executive Supervisor Hebert Chan was awarded with Director / Supervisor Excellence Award of Taiwan Industrial & Mining professional Groups

Hebert Chan, TGIA Executive Supervisor, was recommended to participate in the selection by the 2nd directors and supervisors joint meeting of the 18th session. After the review and evaluation by the selection committee, Hebert was elected the excellent director and supervisor and was awarded by Ministry of the Interior and Chinese National Federation of Industries at the Industry Festival Celebration assembly on November 11, 2024.

Expansion into international markets

1. Implemented "Global Marketing Plan for Green Manufacturing in Taiwan's Garment Industry":

This plan promoted the sustainable management achievements of TGIA members by participating in "2024 OR Summer Show" in Salt Lake City, USA from June 17 to 19, 2024, publicized the latest development status of Taiwan's garment industry, and actively enhanced the international reputation of Taiwan's garment industry.

TGIA rented a booth and invited four members, namely Tah Hsin Industrial Corp., Far East New Century Corp., Singtex Industrial Co., and Hansc & Co. to provide a total of 27 pieces of apparel with calculated carbon footprints.

On the second day of the exhibition, TGIA rented a conference room to hold an international presentation to show Taiwan's garment industry's progress in sustainability and tech, VIP buyers were invited to participate through this lunch meeting. TGIA image video was played and a 30-minute introduction was given to introduce the sustainable textile ecological chain and smart manufacturing of Taiwan's garment industry and emphasizing the advantages of TGIA members. Light meals and drinks were provided, as well as eco-friendly bags made of recycled stock fabrics were given away to promote the green concept of Taiwan's garment industry and strengthen the promotion of the strength of Taiwan's garment industry.



Booth layout



TGIA Association Affairs consultant Dr. Eric Ying at the lunch, introducing the advantages of Taiwan's garment industry

Our distinguished guests, (from right to left) Taipei Chamber of Commerce President Guo-qing Liao on the right, state government official Mr. Deveney Reber, Taipei Economic and Cultural Office in San Francisco team leader Ailan Chen, TGIA Dr. Ying, Mia Lin, and TTF Commissioner Darren Kao.

2. TITAS 2024

TITAS 2024 was held at Taipei Nangang Exhibition Center from October 15th to 17th, 2024. TGIA has rented 21 booths and 6 members displayed a series of high-quality products, including Minkwood International Co., M&J Textile Co., Tah Hsin Industrial Corp., Texma International Co., Hansc & Co. and Sheng Shung Fiber Co.

Happy Hour events were held at the booth in the afternoons. At the same time, Minkwood International Co. announced the breakthrough technology of environmentally friendly Waterless Dye, and arranged models to display evening gowns and wedding dresses to show that Taiwan's garment industry demonstrates a stronger commitment to social responsibility and contribute to the sustainable development of the environment. We will do our best to respond to future challenges with the momentum of continuous innovation.



Minkwood gave a Introduction to waterless dyeing technology and catwalk display



TGIA participated in TITAS 2024

Happy Hour Event



3. 2024 PanTextiles Osaka

TGIA's participation in "2024 PanTextiles Osaka" organized by TTF has been successfully completed on October 30 and 31, 2024. The registered exhibitors of our members included Minkwood International Co., Happy Plastic MFG. Co., Dabus Co., Sheng Shung Fiber Co., Dootai Corp., Solis Fabric Technology Co., Hsu Pai Enterprise Company, UKL Enterprise Co., and Hwa Fune Industry Co. participated in the exhibition, displaying various types of woven fabrics, knitted fabrics, printed fabrics, denim, functional fabrics and ready-made garments, etc.



TGIA member was in business talk



TGIA member was in business talk



TGIA member was in business talk



TGIA member was in business talk

4. 2024 Functional Fabric Fair Portland Fall

Portland, Oregon USA is the headquarter of many leading outdoor sports functional textile brands. It connects Vancouver, Seattle, San Francisco and Los Angeles., which are all cities where functional, outdoor and sportswear brands gather in the United States. Portland is the best platform to approach directly with retailers, designers and product purchasing executives of America's leading sports and outdoor functional apparel brands.

FFF Fall 2024 was held at Oregon Convention Center from November 20 to 21, 2024. TGIA members include Union Line Textile Co., Singtex Industrial Co. Ltd., Welltern Enterprise Co., TDI textile Co., Tah Hsin Industrial Corp., Tex-Ray Industrial Co., Hansc & Co., Tomlong Techstile Corp., Delight Industrial Co. participated in the exhibition.



Singtex interacted with guests



Tex Ray interacted with guests



Hansc & Co. interacted with guests

Fashion Vibes

1. 2025 Spring/Summer Fashion Trends Presentation

This was the first time TGIA held its fashion trend seminar in conjunction with Taipei Fashion Week dated on April 26, 2024 at Warehouse 3, Songshan Cultural and Creative Park, Taipei. This seminar helped the sales representatives and designers of Taiwan garment industry grasp international fashion trends and develop products that meet market demands. TTF comprehensively integrated 2025 spring and summer fashion colors, materials, styles, and European and American fashion leading brands' trend key points for trend analysis, so that participants can effectively grasp the pulse of fashion and make appropriate design and application strategies.

Digital experts were also specially invited to introduce digital fashion e-commerce platforms and digital design and development tools, explaining how to use technological innovation to make the process from design to production faster, targeting each manufacturer's target market and customer products. Style details, fabrics and colors determine production and marketing plans to strengthen TGIA members' clothing design and development to be more marketable and competitive. About 50 people participated in this event.



Even photos

2. 2025/26 Autumn and Winter Fashion Trend Presentation and New Product Exhibition

This event had been held at Songshan Cultural and Creative Park on October 18, 2024. Fashion trend analysis and new product announcements were held in the interactive area. Magazine “Inside Fashion” was also invited to this seminar. Jane Singer, the magazine director, presented the latest season's popular colors, styles, patterns, and fabrics. Ms. Hidee Nakajima of Japan's largest fashion media, Fashion Snap, brought the key trends and market news in 2025. And TGIA members learned about new digital tools. Billy Chan, Kornit Digital General Manager introduced the revolutionary new technology of digital direct injection 3D printing. The above arrangements were set to assist and guide garment manufacturers to grasp the latest market trends and smoothly enter the digital development of garments, combining each manufacturer's target market and customers' product style details, fabrics and colors to provide design, production and marketing.



On-site photo



British speaker provided fashion trend analysis



Kornit Digital introduced new digital printing technology

In order to improve the digital product development capabilities of TGIA members, we provided guidance on the digital design development and technology introduction of ready-made garments for four members including Long Deed Corp., Hancs & Co., Piero Paqgo Textile Industry Co., Oemec Garment Manufacturing Co. produced modules to simultaneously display the information at the press conference. Due to the production participation of member factories, it has been realized that popular information can be actually applied to the brand design and development and product digital marketing promotion of each member factory's target market. A total of 43 people signed up for this event. The program aims to help participants enhance competitiveness of the clothing production process and respond to future market demands.



Description of coaching results of digital design/development



3D digital simulation clothing design & development coaching workshop



Products digital design & development display



External Relations

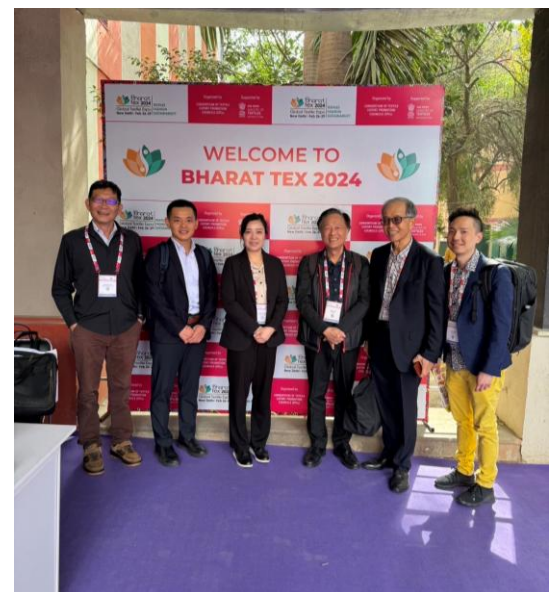
1. Participated in “Bharat Tex 2024”

Mr. Donald Wu, Chairman of TGIA was invited to participate in "Bharat Tex 2024", directed by the Ministry of Textiles of India and sponsored by the Textile Export Promotion Council. It was held at the Bharat Mandapam and Yashobhoomi exhibition centers in New Delhi from February 26 to 29, 2024. With an area of nearly 2 million square feet and 3,500 booths, the products on display include clothing, home furnishings, fibers, yarns, fabrics, carpets, silks, handicrafts, high-tech textiles, etc., with more than 3,500 exhibitors from 100 countries and More than 3,000 buyers attended the show, making it India's largest-ever textile event, gathering top policymakers, business leaders, thought leaders and designers.

"Bharat Tex 2024" was held for the first time. Through exhibitions and related activities, it explains to all walks of life India's ambition to create the world's leading textile ecosystem and its potential to develop a global textile industry manufacturing center. Prime Minister Shri Narendra Modi unveiled Bharat Tex 2024, one of the global textile events and largest-ever event organized by the country.



Bharat Mandapam exhibition centers



Group photo with distinguished guests from Taiwan

2. Participated in the “Taiwan Textile Industry Business Delegation” in Guatemala

"Taiwan Textile Industry Business Delegation Group" organized by Ministry of Foreign Affairs and Taiwan Textile Federation, officially arrived in Guatemala from March 10 to 16, 2024. Participants included Lealea Enterprise Co., Zig Sheng Industrial Co., Lovetex Industrial Corp. and Makalot Industrial Co., etc. totally 7 iconic textile companies in Taiwan. Mr. Donald Wu, Chairman of TGIA was invited to participate in this investment delegation.

Guatemalan President Bernardo Arevalo received Taiwan’s “Textile Industry Investment Delegation” at the Presidential Palace on March 12. During the interview, he emphasized that the Guatemala government values every investment plan of Taiwanese businessmen in Guatemala, welcomes and encourages investment and establishment of factories in Guatemala, and will do the best to provide environment with fast, convenient, and transparent investment regulations and policies to protect the rights of Taiwanese businessmen. This was the first investor delegation from Asia that Bernardo Arevalo had met with since he took up office in mid-January, apart from the EU delegation.

In addition to meeting the president, the delegation also met with Guatemalan Economic Minister Gabriela Garcia-Quinn and other government financial officials, and signed a MOU with the Guatemalan Garment and Textile Association (VESTEX). The content includes strengthening bilateral cooperation in direct investment, joint ventures, trade exhibition organizations, etc., as well as mutual assistance in finding business partners and sharing investment information.



Li-jie Tsao, Ambassador of the Republic of China to Guatemala, hosted a banquet with Guatemala’s Undersecretary for Economic and Trade Affairs Julio Orozco (fourth from left in the front row) and Undersecretary of the Ministry of Economy Antonio Romero (third from left in the front row) and all members of the delegation.

3. Participated in “2024 Taiwan-Korea Textile Conference”

In order to promote interactive exchanges and industrial cooperation between Taiwan and South Korea's textile industry, the 18th "Taiwan-Korea Textile Conference" hosted by South Korea successfully concluded in Busan, South Korea on April 18, 2024. Taiwan Team led by Shao-yi Guo, Chairman of the Taiwan Textile Federation, and 22 representatives from the upper, middle and lower reaches of the textile industry were present. Representatives of TGIA included Chairman Mr. Donald Wu , Executive Director Mr. Edward Wu and Mr. Jason Chen. Representatives from South Korea Chairman Choi Byung-oh of the Korea Federation of Fiber Industries (KOFOTI) served as the group leader, and a total of 60 representatives attended the meeting, including the Korea Textile and Garment Related Industry Associations, Hyungji Elite, Youngone Group and Hyosung TNC.

The textile and garment industries of Taiwan and South Korea have many things in common. The textile industries of both countries are export-oriented and distributed overseas. Both have complete manufacturing networks and play an important role in the global supply chain.

In the special report on "Current Situation and Future Prospects of Textile Industry Development" at this conference, the two sides exchanged and discussed related issues such as the development of the textile industry in the two countries and changes in the import and export of textile and garments. South Korea is committed to building a sustainable cycle system for the textile and garment industry chain, which can serve as a reference for Taiwan’s textile and garment industry.



All participating representatives of the 2024 Taiwan-Korea Textile Conference took a group photo

4. Participated in “Overseas Market Development activities” in India and “Taiwan Expo India 2024”

From July 8 to 10, 2024, Chairman of TGIA, Mr. Donald Wu of TGIA in the name of Vice Chairman of the TTF went to New Delhi, India, visited the “Taiwan Expo India 2024” sponsored by TAITRA, and went to Tamil Nadu to visit the textile industries around the industrial city of Coimbatore; the delegation was headed by Guo Shaoyi, Chairman of TTF, led a total of 10 textile industry leaders there.

TITA of the Ministry of Economic Affairs and TAITRA held "Taiwan Expo India 2024" in New Delhi, the capital of India, from July 8 to July 10 2024. Not only did this Expo show return to New Delhi after five years, but it was also the largest in the past seven years. The exhibition area covers an area of up to 5,100 square meters, and more than 120 Taiwanese companies participated. TTF also organized 7 companies with 8 booths to participate in the exhibition, showcasing the environmental protection functions and innovative products of Taiwan's textile industry; TTF and Confederation of Indian Textile Industry (CITI) signed a MOU at the “Taiwan Expo India 2024”, marking a new milestone in the in-depth cooperation and common development of the two countries in the textile industry. After the two parties sign the MOU, it would actively promote the cooperation in the textile industry in technological innovation, market expansion and talent cultivation between the two countries.



Taiwan representatives took a group photo with officials from the Ministry of Textile Industry of India



Group photo of Taiwan representatives in front of Taiwan EXPO event stage

5. Participated in “Taiwan-Malaysia Industrial Link Summit Forum 2024”

The 8th Taiwan-Malaysia Industrial Link Summit Forum was held in Kuala Lumpur, Malaysia on September 3, 2024. It continued to promote economic and trade cooperation and talent exchanges and deepen trade partnerships. The forum was hosted by Chinese National Federation of Industries and the Federation of Malaysian Manufacturers. More than 300 industry, government, academic and research representatives from Taiwan and Malaysia were invited to participate in the forum to discuss opportunities and models for long-term cooperation between the two industries, and to actively expand new markets of the industry for international cooperation.

Taiwan-Malaysia Industrial Link Summit Forum has signed a total of 47 MOUs since 2017, including textiles, food, pharmaceuticals and cosmetics, smart cities and information industries. Taiwan Textile Research Institute went to Malaysia with the industry to participate in various forum meetings, conducted technical exchanges and business opportunity matching activities with Malaysian textile industry, and visited local textile enterprises. Phillip Chen, Director of TGIA attended the forum as a representative of TGIA.



Taiwan-Malaysia Industrial Link Summit Forum



Visited local textile companies

Phillip Chen, Director of TGIA
attended the forum as a representative of TGIA



6. Participated in the joint conference of ITMF and IAF in Uzbekistan

From September 8th to 10th, 2024, 2024 joint conference of International Textile Manufacturers Federation ITMF and International Apparel Federation IAF were held in Samarkand, Uzbekistan. The conference focused on the theme of "Innovation, Cooperation and supervision - The Driving Forces of the Textile and Apparel Industry" and explored the transformation and cooperation of the global textile industry around the impact of artificial intelligence, production digitization, international supervision, sustainable development and supply chain optimization. Mr. Donald Wu, Chairman of TGIA was invited to participate in this conference.

Uzbekistan, a landlocked country that once had its cotton exports restricted by international sanctions, it has now become a leader in the global textile market. The country has made rapid progress in industrial modernization and used the conference as an opportunity to reassert itself on the world stage and demonstrate its transformation.

The two-day event covered current and future trends in the global textile industry, giving participants a comprehensive understanding of key shifts and innovations. In addition to sustainability, the Digitalization and Artificial Intelligence (AI), the conference focused on how these technologies can revolutionize production processes and increase competitiveness. Post-conference events included visits to local textile mills and a cultural tour of Bukhara, provided experiences attendees with valuable insights into Uzbekistan's rich textile heritage and its efforts to combine traditional practices with modern innovations.

Uzbekistan hosted this landmark event to consolidate its important position in the global textile market. The event provided ample networking opportunities and promoted international partnerships for the further development of the Uzbek textile industry.



Group photo of Taiwan representatives

7. Participated in “2024 Taiwan-Vietnam Industrial Collaboration Forum”

With the support of the Ministry of Economic Affairs, "Taiwan-Vietnam Industrial Collaboration Forum" jointly organized by Chinese National Federation of Industries and Vietnam Chamber of Commerce and Industry (VCCI), it has been successfully running for eight years. The forum has three sub-forums: textiles, machinery, and smart cities. With the vigorous development of transformation, the focus of discussions in various fields was moving towards automation, intelligence, and low-carbonization. In addition to exporting our green manufacturing processes and smart solutions, we have also achieved the goal of strategic cooperation between Taiwan and Vietnam enterprises through the signing of multiple cooperation memorandums.

This year's textile sub-forum was held in conjunction with the TITAS on October 14, 2024 at Illume Taipei. It was co-hosted by Zhengtian Zhan, Vice Chairman of by Chinese National Federation of Industries, and Guangrong Nguyen, Vice Chairman of VCCI. Taiwan Textile Federation, Industrial Technology Research Institute, Institute for Information Industry as well as Vietnam Textile and Apparel Association (VITAS), Vietnam Automation Association (VAA), Vietnam Software Association (VINASA) and other units in Vietnam participated to provide a one-stop communication platform for bilateral small and medium-sized enterprises. To assist both parties in finding suitable business partners Mr. Donald Wu, Chairman of TGIA was invited to participate in this forum.



Chinese National Federation of Industries held a forum together with VCCI to convey that the industry significant effects in net-zero transformation of traditional industries

8. Participated in “2024 Overseas Market Development Event in Dhaka & Chittagong, Bangladesh”

Sponsored by TTF, 2024 Bangladesh Textile and Apparel Enterprises Visiting Delegation went to Dhaka and Chittagong, Bangladesh from November 8 to 15, 2024. This visit gathered a total of 9 Taiwanese textile and apparel industries and organizations, including: Singtex Industrial Co., Tainan Enterprises Co., Top One Down & Feather Co., Kwong Lung Enterprise Co., Shinih Enterprise Co., Ever Safetex Co., Jun Dao Investment Co., Oshima Co. and TGIA, etc. Visited and exchanged views with 11 well-known enterprises in Bangladesh, of which 4 were Bangladeshi-owned enterprises and 7 Korean enterprises; at the same time, an exchange meeting was held with government units and organizations such as BGMEA and BIDA. TGIA Chairman Donald Wu and Deputy Secretary-General Mia Lin attended.

Among these companies we visited, Ha-Meem Group is Bangladesh's largest textile and clothing enterprise group, with 26 woven clothing production factories of various types; and Youngone Corporation, located in Chittagong, is currently the world's largest outdoor clothing manufacturer, the head office is located in Seoul, South Korea and has been established for more than 40 years.

This visit to the local garment manufacturers showed their advantages, and actively negotiated with us for in-depth cooperation and development. Representatives of Taiwan team also affirmed the effectiveness of the event.



Bangladesh BGMEA, BIDA and other government units held exchange meeting

Visited Youngone Corporation



Visited-Ha-Meem Group



Visited EchoTex LTD.



Visited J.W. Apparel LTD.

Industry Perspectives

TGIA promotes "Research on the Future Development of Taiwan's Garment Industry":

This project was commissioned by Professor Zheng-ping You, dean of the Department of Textiles and Clothing at Fu Jen Catholic University, who led graduate students to work with TGIA to implement this research project. Professor You went to Vietnam and Cambodia in early April and early July 2024 to visit a total of 18 factories and completed the domestic textile industry 5 expert interviews.

Through the advancement of this project, more people will understand the future potential of Taiwan garment industry, and hope to cultivate future Taiwanese textile and garment professionals, deepen the international influence, and explore the current situation and strategic trends of Taiwan's garment industry in the face of changes in the global situation. Compiled the "Future Operation Proposal for Taiwan's Garment Industry in Response to Changes in the Global Situation" to provide suggestions and references for future operations.



Visited Tainan Enterprise Cambodia Factory



Visited New Wide Group's Cambodian factory



Visited QMI Industrial factory in Cambodia

Social Services

1. "New Taipei City Taiwan Catholic Nursing Home for the Elderly" provides recuperation and care to people over the age of seventy who are recognized by the government as poor households or dependents, regardless of their physical and mental health or religious beliefs, and does not charge any fees. All staff in the home are served by nuns and do not receive government subsidies. All funds are raised from charitable donations, so that the helpless elderly can receive food, accommodation, medical care and warm care. TGIA makes annual donations of NT\$10,000 to support the nursing home. We care for the people in need and hope that this society will be better.

2. The "Taoyuan City Love Tour" event launched by the Chinese National Federation of Industries in the cold winter at the end of the year went to Taoyuan City's disadvantaged care organizations distributed materials and donations to carry out loving care activities. TGIA donated NT\$20,000 in charity to provide warmth in the cold winter and participate in this grand event. Based on the social participation responsibility of "taking from the society and using it for the society", Chinese National Federation of Industries in conjunction with its affiliated industrial associations and its member factories, selects different counties and cities to carry out caring and warmth activities at the end of each winter. Chinese National Federation of Industries specially planned to hold the end-of-winter "Taoyuan City Love Tour" on January 9, 2025. We visited local care organizations for the disadvantaged in Taoyuan City and distributed relevant supplies and food funds.



台灣區製衣工業同業公會
Taiwan Garment Industry Association

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